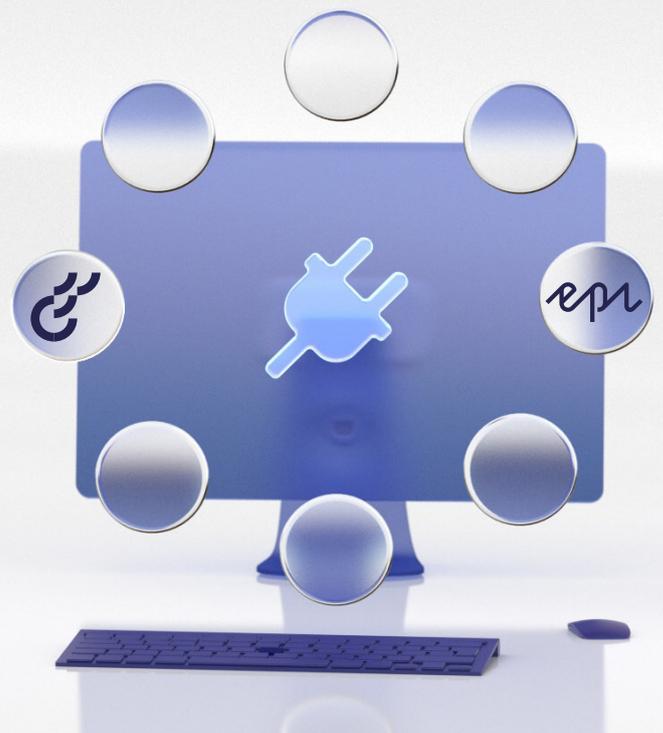


Siteimprove CMS Plugin



Siteimprove Optimizely (EpiServer) Module 3.0



Objectives

This document describes how to configure the Siteimprove Optimizely (EpiServer) Module. This module will allow existing customers to leverage Siteimprove tools directly within Optimizely (EpiServer).

Compatible Optimizely (EpiServer) versions

The module has been tested on Optimizely (EpiServer) 11.1 and is expected to work for all following versions.

Configuration

Role based access

The new version of the Siteimprove plugin comes with a new Epi role, Siteimprove Admins, that is installed automatically as part of the plugin package.

Siteimprove Admins is a custom group, where you can assign any group in your solution.

We allow the following groups access:

Administrators, Web Admins, CMS Admins, Siteimprove Admins.

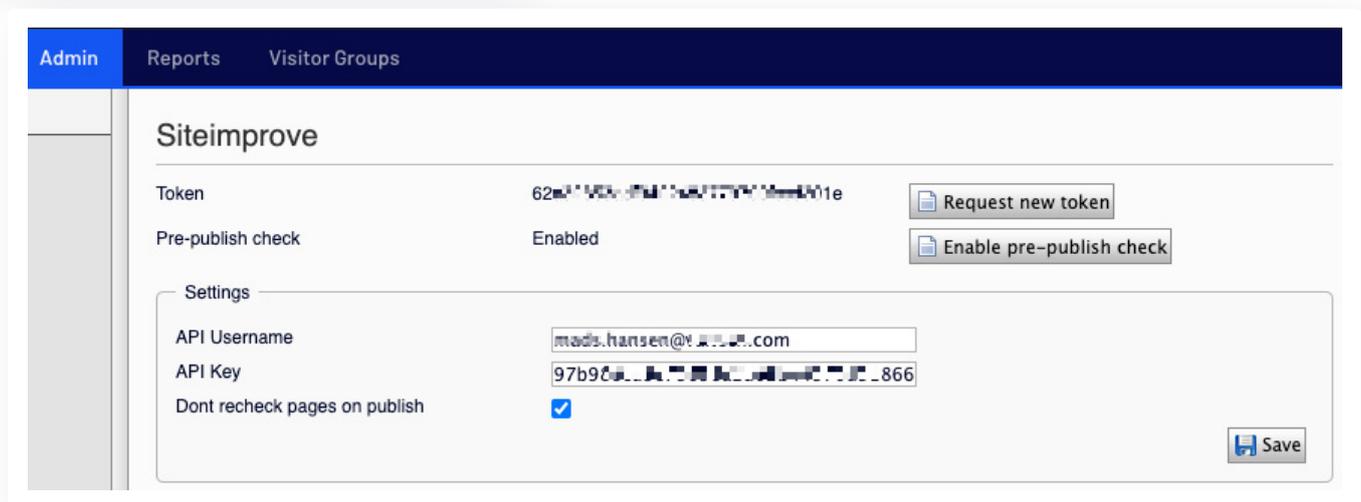


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Purpose

Only user(s) or groups of users with relevant purpose, should be able to interact with the plugin.

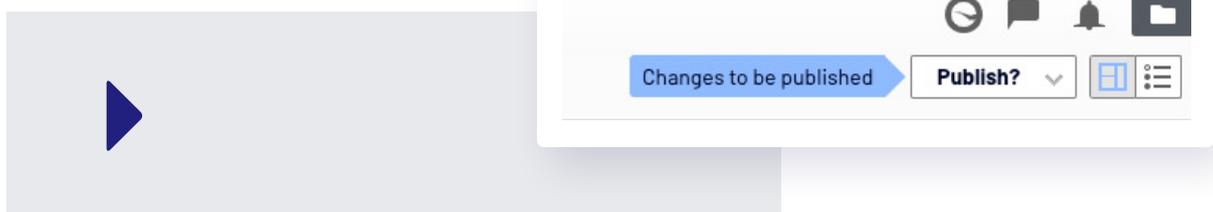
Pre-publish configuration



1. Navigate to the Siteimprove settings page; **admin > Tools > Siteimprove**.
2. Fill in your Siteimprove API username and API key (configured and generated in Siteimprove) in the fields **API username** and **API key**.
3. Select **Enabled pre-publish check**.
4. Select **Save**.

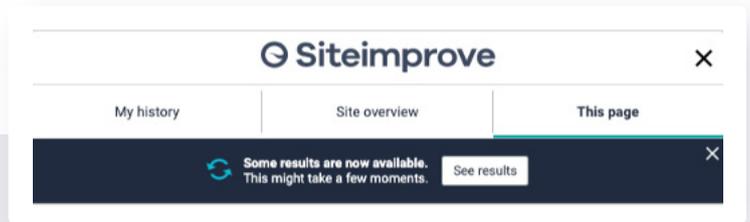
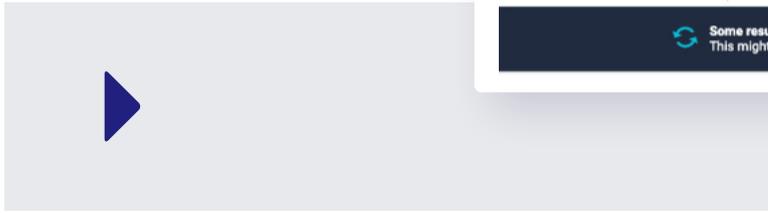
Use the pre-publish functionality:

When working in edit mode on a page, you will see the Siteimprove logo in the top right corner.

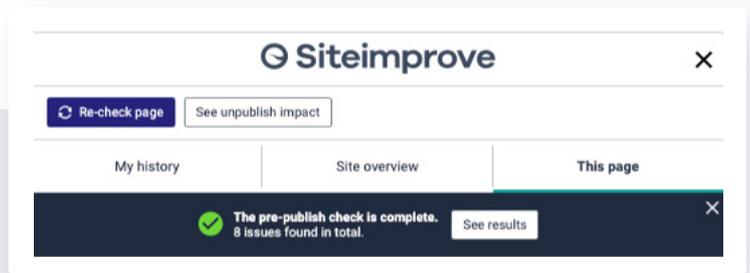
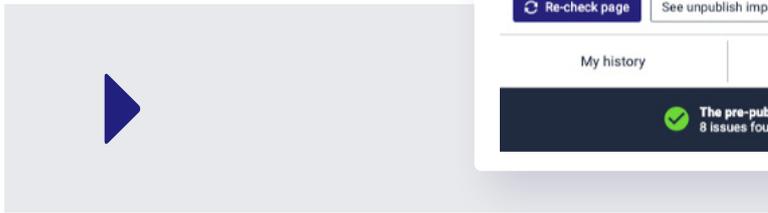


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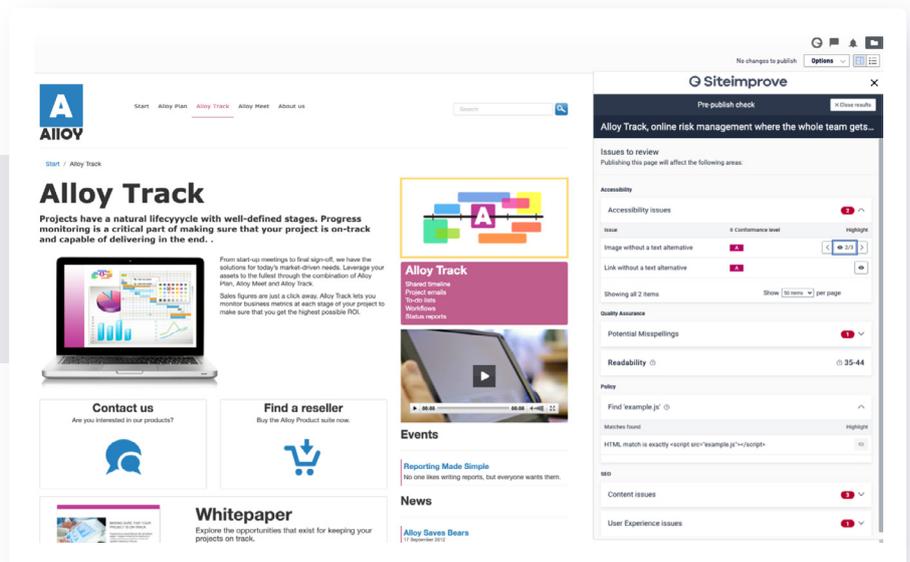
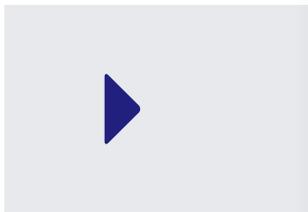
Clicking the button will activate a pre-publish check of that specific page.



See the results when the check is done.



See any issues highlighted directly in the editor.



[Request a demo](#)

Achieve your digital potential



Siteimprove is a SaaS solution that helps organizations achieve their digital potential by empowering teams with actionable insights to deliver a superior website experience and drive growth. Siteimprove has 550 employees across 13 offices, helping over 7,200 customers globally. We're part of the World Wide Web Consortium (W3C), the leading group developing international web standards, and an exclusive Adobe Premier partner. Learn more at [siteimprove.com](https://www.siteimprove.com).